

Guaranteeing U.S. competitiveness

Rick Calhoun President, Cargo Carriers, Inc. March 16, 2013

> NGFA Annual Convention San Francisco, CA



A word of disclosure









Low water crisis



Low water crisis

















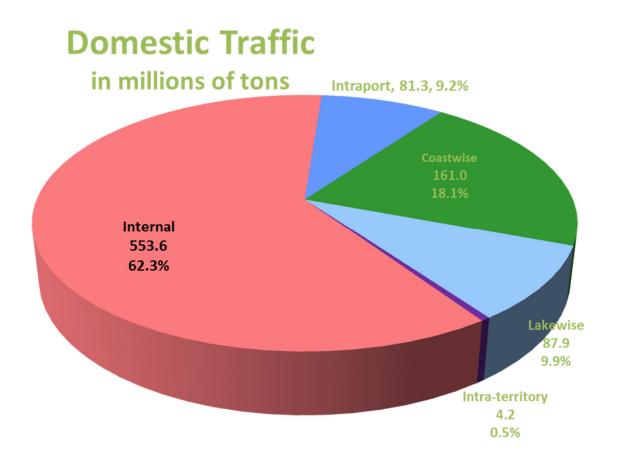


Industry champions





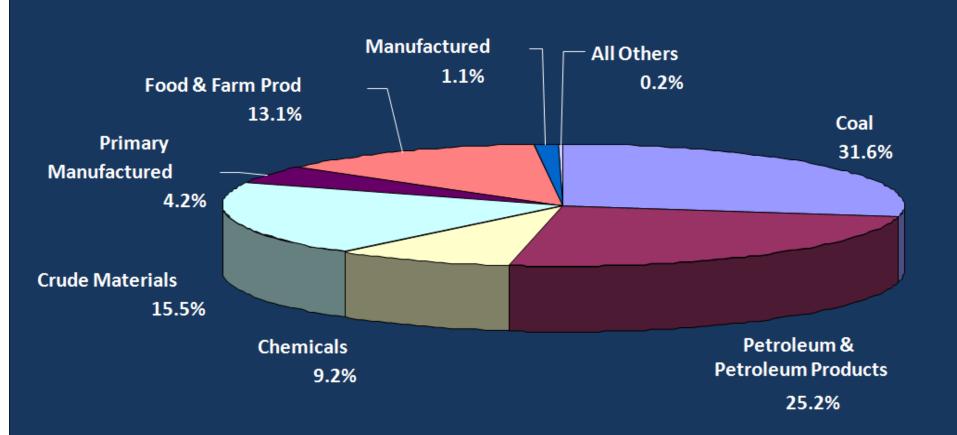
Importance of inland waterways





Inland Waterways Commodities (2011)

553.5 Million Tons, \$178 Billion Value



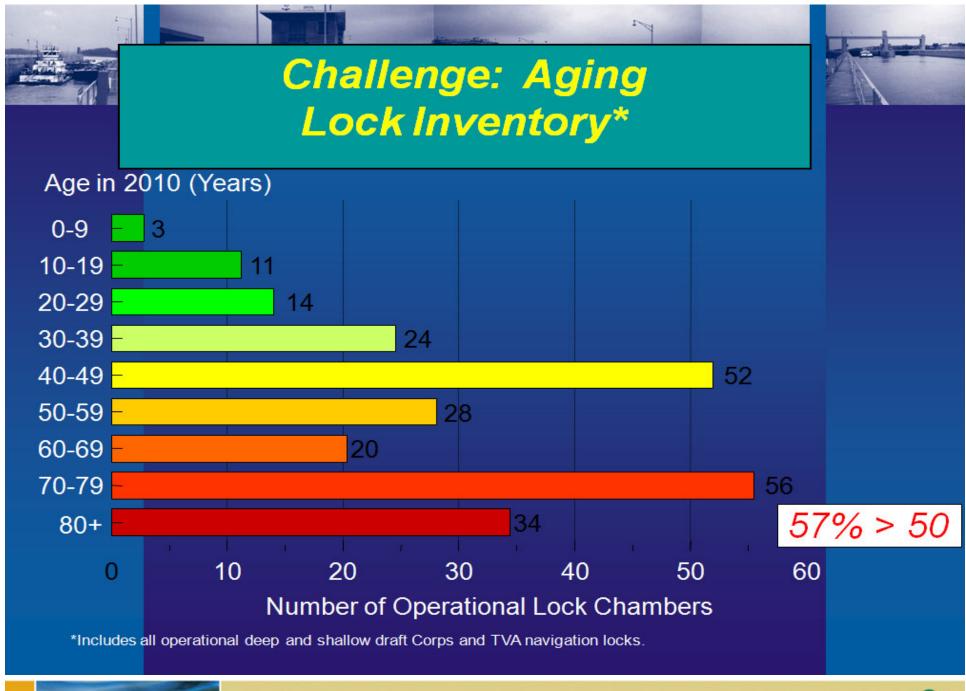
Inland Waterways' Value to Agriculture

Grain Exports

Over 65 million tons of grains and 37 million tons of soybeans annually

 60% of grain, soybean and prepared feed exports move by barge

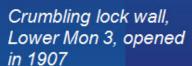






Aging Infrastructure







Leaking miter gates, Upper Miss Lock 19

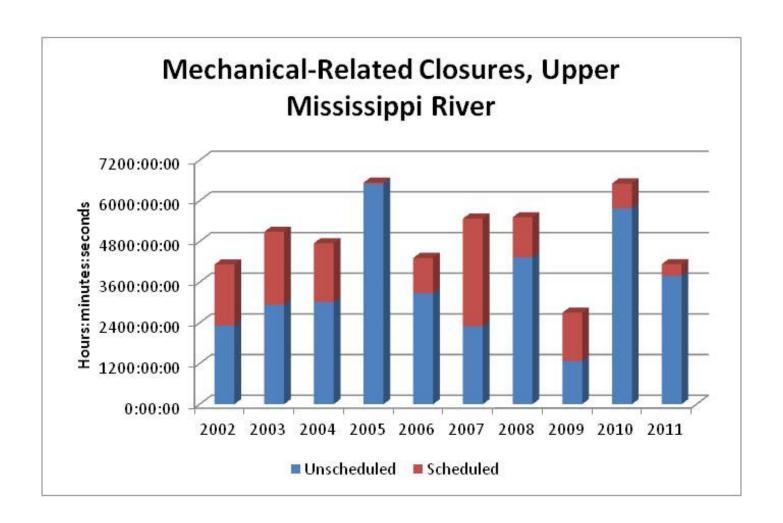




Upper Mississippi River Navigation



Infrastructure and Trade Lock Performance - Reliability



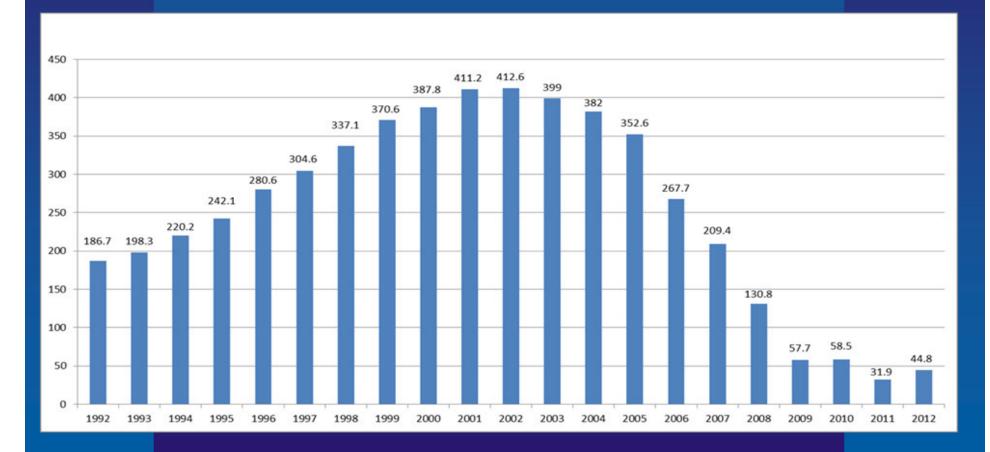








Inland Waterways Trust Fund Year-End Balances 1992-2012











Project Completion Dates (Status Quo, New Construction)

- Olmsted L/D Construction (2020)
- Lower Mon 2,3 & 4 Replacement, phase 1 (2027)
- Kentucky Lock Addition (2041)
- Chickamauga Replacement Lock (2051)
- L/D 25 Upper MS 1200' Lock Addition (2064)
- High Island to Brazos River, TX (2053)
- Lagrange 1200' Lock Addition (2070)
- Inner Harbor Lock Replacement (2077)
- L/D 22 Upper MS 1200' Lock Addition (2083)
- L/D 24 Upper MS 1200' Lock Addition (2090)









Project Completion Dates (Status Quo, Major Rehab)

- L/D 25 Upper MS Dam (2053)
- Lagrange (2064)
- Lower Monumental (2065)
- ILL WW Thomas O'Brien L/D (2065)
- Greenup Dam Rehab PED & Constr. (2079)
- JT Myers Dam (2081)
- Meldahl Dam (2079)
- Montgomery (2084)
- Mel Price Upper MS (2086)
- No. 2 Lock AR Lock Wall/Bank Slope Rehab (2085)
- Willow Island Dam Rehab PED & Constr. (2089)
- Marmet Dam (2090)









Capital Development Plan

- Prioritize navigation projects across the entire system
- Improve the Corps of Engineers' project management and processes to deliver projects on time and on budget
- Recommend a funding mechanism that is affordable and meets the needs of the entire system





SENATE: Water Resources Development Act WRDA

 Goal: Urge the Senate EPW Committee to include the elements of the Capital Development Plan into a meaningful WRDA bill

"Water resources legislation can boost the economy, create jobs, and help protect lives and property in communities across the country."

--Sen. Barbara Boxer, Sept. 20, 2012





HOUSE: Water Resources Development Act WRDA

 Goal: Demonstrate support to House Transportation Committee for inclusion in WRDA '13.

 WCl's "ask" is the CDP-recommended funding level of \$380 million in FY14.

"An efficient infrastructure allows U.S. businesses to be competitive in the global marketplace."

Rep. Bill Shuster, Chairman, House
 T&I Committee



RIVER ACT: S. 407

- The Reinvesting in Vital Economic Rivers and Waterways (RIVER) Act of 2013
- Co-sponsored by Senators
 Landrieu (D-LA) and Klobuchar (D-MN)









WAVE 4

- In the 112th Congress, Congressman Ed Whitfield (R-KY) introduced a bi-partisan bill, H.R. 4342: Waterways Are Vital-Economy, Energy, Efficiency and Environment, "WAVE 4." Co-sponsors included Rep. Robert Aderholt (R-AL), Rep. Spencer Bachus (R-AL), Rep. Judy Biggert (R-IL), Rep. Jo Bonner (R-AL), Rep. Leonard Boswell (D-IA), Rep. Russ Carnahan (D-MO), Rep. Ben Chandler (D-KY), Rep. Steve Cohen (D-TN), Rep. Jerry Costello (D-IL), Rep. Rick Crawford (R-AR), Rep. Elijah Cummings (D-MD), Rep. John Duncan, Jr. (R-TN), Rep. Tim Holden (D-PA), Rep. Randy Hultgren (R-IL), Rep. Jesse Jackson, Jr. (D-IL), Rep. Bill Johnson (R-OH), Rep. Timothy Johnson, V. (R-IL), Rep. Ron Kind (D-WI), Rep. Adam Kinzinger (R-IL), Rep. Daniel Lipinski (D-IL), Rep. David Loebsack (D-IA), Rep. Pete Olson (R-TX), Rep. Phil Roe, M.D. (R-TN), Rep. Mike Rogers (R-AL), Rep. Peter Roskam (R-IL), Rep. Terri Sewell (D-AL), and Rep. John Shimkus (R-IL).
- Expected to be reintroduced in the 113th Congress, by Rep. Whitfield and Rep. Daniel Lipinski (D-IL)







Why Invest in Inland Waterways Infrastructure?

Inland Waterways Transportation is

- Fuel-Efficient
- Environmentally Friendly
- Reduces Traffic Congestion
- Cheapest Mode
- Facilitates U.S. Competitiveness



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